Contents

7.34.0 New Features

This guide lists new features available in *eTapestry* 7.34.0, released on September 17, 2017.

Payment Processors: Ingenico and Ezic

Note: In order to add these processors, you will need to have a Blackbaud Payment Services (BBPS) account connected to your *eTapestry* database.

eTapestry now allows you to process payments using Ingenico and Ezic as Blackbaud Payment Services (BBPS) payment processors. To add Ingenico and Ezic as payment processors for your organization, from **Management**, **My Organization**, select **eCommerce** to review your transaction processors. Select to add the processors under **Tasks**.

Giving: Convert Gift to a Pledge Payment

Note: In order to view this option, you will need to have rights to create transactions. If the gift has been marked **Final**, then only administrative users can convert the gift to a pledge payment.

You can now select to convert gifts into pledge payments from the Gift page. Previously, if you needed to make a gift into a pledge payment, you would have to delete the gift and re-create it as a pledge payment.
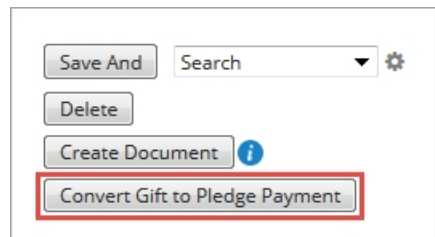
From the Gift page, select **Convert Gift to Pledge Payment**. The Convert Gift to Pledge Payment page appears.

Under **Gift Details**, you can view information about the gift, including the following:

- Date
- Amount received
- Amount that is non-deductible
- Fund
- Gift Type
- Campaign
- Approach
- Letter

Under **Select Pledge**, select which open or written-off pledges you wish to apply the gift to. If you select to apply the gift to a pledge that has been written off, the pledge will be re-opened. Select **Save** to save your changes.

If the **Default to Copy Pledge Payment Defined Fields on Future Payments** check box is selected on the pledge you have chosen to apply the gift to, the single-select and text user defined fields will be merged to the new payment if those fields are not already populated on the gift you select to convert. Multi-select user defined fields will be merged with all values from the gift and pledge.

Journal: Outstanding Balance Column

To help you view outstanding balances for a constituent's pledges, the Outstanding Balance column has been added to the account Journal page.

To view the Outstanding Balance column from the Journal page, select the **Journal** tab from the account Home page.

On the Journal page, click the **Choose columns** icon. The Choose columns to show in the list screen appears. With All categories or Transaction Fields selected in the categories drop down menu, select **Outstanding Balance**. After you make your selections, click **Apply Changes**.

6 Journal Entries

	Date	Original Account	Type	Description	Pledged	Received	Received & Soft Credit ▾	Raised & Soft Credit	Outstanding Balance
					$100.00	$50.00	$65.00	$140.00	$75.00
	8/14/2017	Patty Smith	Gift	Fund - General	$0.00	$25.00	$25.00	$25.00	$0.00
⋯	6/19/2017	Patty Smith	Pledge / Payment	Fund - General	$100.00	$25.00	$25.00	$100.00	$75.00
	6/19/2017	Patty Smith	Soft Credit	Soft Credit Amount: $15.00 - General… See more	$0.00	$0.00	$15.00	$15.00	$0.00

The Outstanding Column now appears on the Journal page and displays the amount that still needs to be paid on the original pledge for pledge payment records.