CUSTOMER STORY:
Senior Resource Association

"Financial Edge NXT has an impact on Senior Resource Association's overall mission because it allows us to produce consistent financial statements for grant applications year after year. During a grant site visit, one of the panel members asked me whether I found government regulations time consuming and costly. My reply was that we have the best financial software, which makes it possible to easily run reports for Senior Resource Association's entire financial grant reporting and monitoring."

— Jennifer Johnson,
Chief Financial Officer and Vice President,
Senior Resource Association

Jennifer Johnson, chief financial officer and vice president at Senior Resource Association (SRA), loves Financial Edge NXT because she can now more easily onboard new employees, drill down to the nitty-gritty details or reports, and create templates that provide the consistency she needs. Here's what she has to say:

This is the way accounting software should be.

"**Financial Edge NXT** is customizable, intuitive, fully portable, and operational on all forms of technology. It allows us to customize the level of detail that we need as an organization and allows new users to learn and navigate the software easily. The ability to set up lists for transaction codes and tables ensures that data will be consistent year after year and that reports will be accurate. Accessing Financial Edge NXT on a tablet gives us the tools we need whether we're in a board or budget meeting."

Senior Resource Association
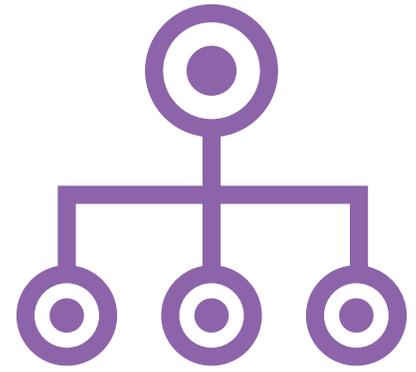is powered by:

> **Financial Edge NXT™**

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It's all in the details.

"I love the functionality and updated look and feel of Financial Edge NXT. It's very easy to use, even for new users. The general setup is great and the ability to drill down into detail is extremely helpful. Navigating through the screens is much easier than it was with The Financial Edge™ 7. The increased search capabilities throughout the software almost eliminate the need for queries, and the processing speed is much faster—even when going from one module to the next."

Reporting just got easy.

"The reporting capabilities have helped me create reports that I can use year after year. SRA has many annual grant reports with different requirements. Thanks to the VCO function, I can set up templates for every reporting need, creating consistency from year to year. The ability to set up projects and grants for projects within a department has kept SRA's records clean and accessible. At any given time I can run a report and know the amount allocated to grants."

The general setup is great and the ability to drill down into detail is extremely helpful

Tracking expenses has never been this fast.

"The Accounts Payable™ module is the most powerful accounts payable system that I have used, largely due to the ability to create allocations at the most detailed level. This makes tracking an expense back to an invoice much easier and faster than allocating through a journal entry. The ability to put a detailed description on each line item also makes it possible to understand the expense without having to refer back to the invoice."

The Accounts Payable module is the most powerful accounts payable system that I have used