



# Financial Edge NXT for Grant-Funded Organizations

We understand that every nonprofit is different, and every nonprofit's challenges are unique. Financial Edge NXT simplifies grant management by leveraging a proven model that automates many tasks that currently require manual effort. From data entry to budget checking to report distribution, Financial Edge NXT can significantly reduce grant administrative effort, so you can focus on high-value tasks.

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## Solution at a Glance

Financial Edge NXT allows you to:

- Administer more grants with your existing staff by reducing the time needed to meet grant reporting requirements
- Manage grant activity using grant relevant dates
- Share grant information internally by allowing staff access to reports
- Ensure funds are used only on approved expenditures through strong internal controls
- Store important grant communication from the system for historical tracking purposes
- Meet evolving grant reporting requirements without manually manipulating reports
- Complete grant administrative tasks within one system—limiting spreadsheets and errors

- Demonstrate accountability to funders to increase grant renewals and develop a reputation as a fiscally responsible organization

## Grant Management Features

Financial Edge NXT comes with powerful grant-management features, including:

### Projects, Grants, and Endowments

Track and report revenue and expenses at the grant level without creating complexities in your account structure. Inside the grant record, you can find grantor contact information and fields that allow you to track your grant by type, status, amount, and start/end dates. Important grant documents can be uploaded to the record, so you never have to hunt for files again. You can also view high-level menu items, including budgets and reimbursement tracking, so all your grant information can be easily accessed from one place.

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**Customizable Dashboards**

You can populate your dashboard with the tasks, records, and reports you access most often. Action reminders for meetings, phone calls, and reports can be displayed on your home page, so you never miss another grant application or reimbursement deadline.

**Internal Control Settings**

Keep your data secure with advanced user control settings while also giving grant administrators view-only rights to retrieve information they need from Financial Edge NXT without having to ask the accounting staff.

**Reimbursable Grant Tracking**

Financial Edge NXT can calculate your grant reimbursement requests based on grantor stipulations. As you incur reimbursable expenses, they are booked against the grant by type. Built-in grant spending rules automatically calculate reimbursements, so all you need to do is identify the accounts receivable records to bill against for the services. The process is accurate, secure, and easy to audit.

**Robust Reporting**

Financial Edge NXT’s reporting capabilities are unparalleled with dozens of prebuilt reports that can

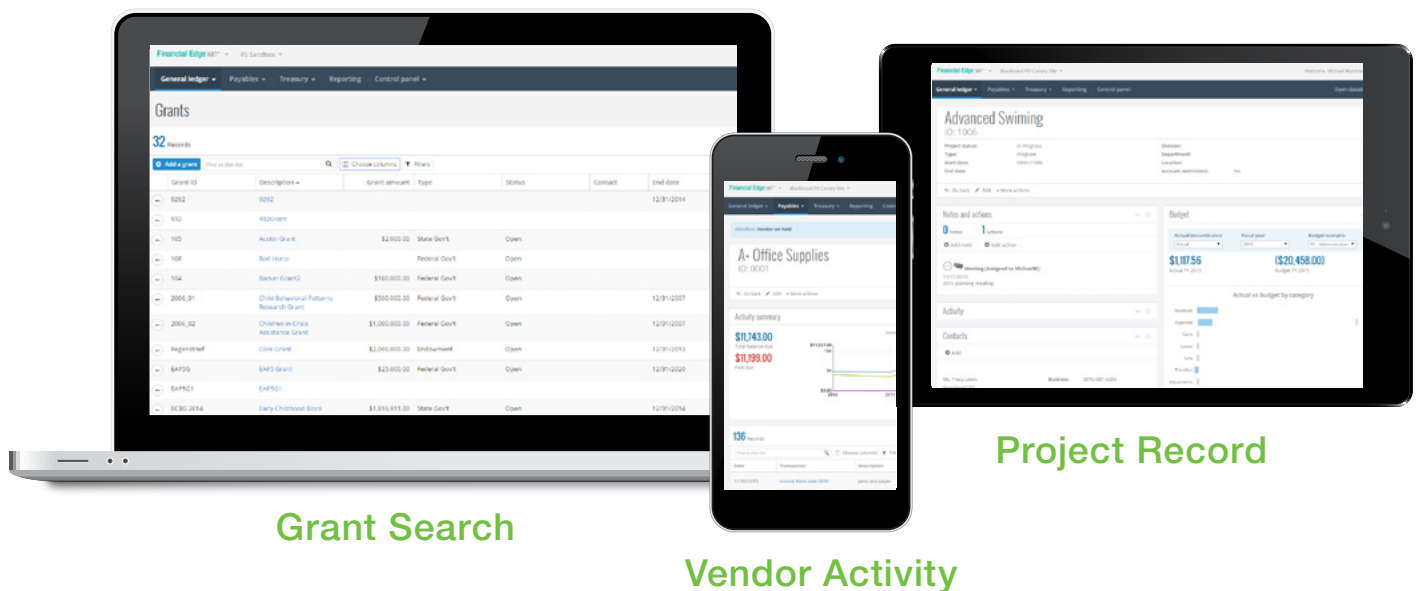
be tailored to suit your needs without spending hours manipulating data. Create and save custom reports for easy access to the information you need in the format you need it. Schedule reports to be emailed to the appropriate recipients, so you never miss another deadline. With the ability to report by grant in detail, you can make smart strategic decisions and evaluate the performance of every initiative and department at your organization.

**Best-in-Class Budgeting**

You can create and manage detailed budgets at the project-level, and make comparisons across fiscal years and grant years. Build as many budget scenarios as you need, and then combine or compare them to evaluate multiple budgeting possibilities. Monitor budget availability through reports, and set rules to notify users of transactions that will cause your organization to go over-budget.

**Comprehensive Financial Tools for All Your Needs**

Built as a comprehensive fund-accounting solution, Financial Edge NXT also provides tools to manage direct and indirect allocations, fixed asset and spending controls, payroll, encumbrances, requisitions, and more.



## Over 6,000 customers trust Blackbaud to manage their accounting needs.

“Externally, we need to be 100% confident we’re tracking certain items at the transactional level down to the penny. Financial Edge NXT’s grant tracking process allows us to pull those transactions automatically, saving a great deal of time and eliminating errors.”

—Adam Pomerantz, CFO, WINGS for Kids®

“During a grant site visit, one of the panel members asked me whether I found government regulations time consuming and costly. My reply was that we have the best financial software, Financial Edge NXT, which makes it possible to easily run reports for our entire financial grant reporting and monitoring.”

—Jennifer Johnson, Chief Financial Officer and Vice President, Senior Resource Association

“In addition to the savings associated with distributing internal financial statements, Financial Edge has eliminated the duplication of efforts in our offices, including data entry. We have eliminated typing into Excel® for board and government reporting and it now takes me minutes instead of hours to generate board-ready reports. We have also eliminated re-keying the output from other systems into the ledger. A significant percentage of the accounting staff’s time has been redirected from data entry to essential financial analysis.”

—Andrew Nolan, Controller, Penn-Marr Organization

## Financial Edge NXT Functionality

- General Ledger
- Project, Grant, and Endowment Management
- Accounts Payable
- Accounts Receivable
- Advanced Security
- Reporting
- Blackbaud University On-Demand Training
- Budget Management
- Cash Management
- Cash Receipts
- Accounting Queue
- Accounting Forms
- Purchase Orders
- WebInvoicing and WebPurchasing
- Fixed Assets
- Allocation Management
- Consolidation Management
- Payroll
- Application Programming Interface

## About Blackbaud

Serving the worldwide philanthropic community for 35 years, Blackbaud (NASDAQ: [BLKB](#)) combines innovative software, services, and expertise to help organizations achieve their missions. Blackbaud works in over 60 countries to power the passion of approximately 35,000 customers, including nonprofits, K-12 private and higher education institutions, healthcare organizations, corporations, foundations, and other charitable giving entities. The company offers a full spectrum of cloud and on-premise solutions, as well as a resource network that empowers and connects organizations of all sizes. Blackbaud’s portfolio of software and services supports nonprofit [fundraising and relationship management](#), [digital marketing](#), [advocacy](#), [accounting](#), [payments](#) and [analytics](#), as well as [grant management](#), [corporate social responsibility](#), and [education](#). Organizations that use Blackbaud technology raise, invest, manage, and award more than \$100 billion each year. [Recognized as a top company](#), Blackbaud is headquartered in Charleston, South Carolina and has operations in the United States, Australia, Canada, Ireland, and the United Kingdom. For more information, visit [www.blackbaud.com](http://www.blackbaud.com).