

Import-O-Matic



**ADVANCED & FLEXIBLE IMPORTING
PLUG-IN FOR THE RAISER'S EDGE**

**PAM BRUECK
O-MATIC SOFTWARE
VP OF SALES & MARKETING**

Agenda



- Overview
- Types of imports
- File Review
- Demonstration
- Questions

Overview



- Founded in 2002
- Blackbaud Partner since 2004
- Over 35 years combined experience working with Blackbaud's Raiser's Edge and Financial Edge
- More than 23 years experience working with nonprofits
- Over 27 years experience developing software
- Import-O-Matic has been in the market place since 2006
- Import-O-Matic has clients in AU, US, Canada, & UK
- Several hundred nonprofits use Import-O-Matic

Examples of types of Imports



- Banner
 - Harris
 - Datatel
 - Ruffalo Cody
 - Lockboxes
 - Banks
 - Excel Lists
 - Alumni Information
 - NCOA updates
 - Recruitment databases
 - Event, Volunteer, & Membership data
 - Mail houses
 - Prospect lists
 - Website data
 - Admissions data
 - Student Information Systems
 - Other Databases
- *Process constituent, address, gift, relationship, volunteer, tribute, and event records simultaneously*

File Review & Demonstration



File Review & Demonstration

Questions



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Thank You!



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