Welcome to *The Financial Edge 7.86*. Before you begin using the program, please take a moment to review the following notes, which highlight new features and enhancements. It is important to share this information with <u>all Financial Edge</u> users in your organization. A shortcut to the *Release Notes for The Financial Edge* has been added to your desktop, so you can access these notes at any time. *General Ledger, Accounts Payable, Accounts Receivable, Cash Receipts, Fixed Assets, Student Billing, Payroll* and all other programs and optional modules are available as part of *The Financial Edge* only if you have purchased each.

#### **WebPortal**

- With this release, we added a business rule to help you manage the process of submitting requisitions. In *Accounts Payable*, on the Requisition business rule page, you can now select how you want to handle requisitions that are submitted without attachments. You can choose to always allow, never allow, or to warn the requisition processor. The default is to always allow. Keep in mind, if you change the business rule, you must reset IIS for the change to take effect in *WebPortal*.
- WebPortal now allows approvers to add or remove attachments at any time during the approval process in both requests and requisitions. The original submitter can view these attachments at any time during the process as well.

#### **Purchase Orders**

• With this release, we made it easier to access requisition records. You can now access requisition records directly from the requisition line item in *Purchase Orders*. From an open requisition line item, select **Line Item**, **Go to**, **Requisition**.

# **Aged Accounts Receivable Report**

• The Aged Accounts Receivable Report now includes an **Invoice ID** column. This column displays when you select **Show transaction detail** from the Detail section on the Format tab. This new column lists the ID of the invoice to which that line item belongs. The invoice ID will help those using the report to more quickly identify the invoice information they need.

## **Windows Operating System Support**

• With this release, we added support for Windows 2012 and Windows 8.

## **SQL Server 2012 Support**

• With this release, we added support for SQL Server 2012.

## **Resource Center**

• The Financial Edge Resource Center provides quick access to a wide variety of helpful resources directly from the program. These resources include Knowledgebase, blogs, FAQs, Case Central, Blackbaud Forms, User Voice, Product Discovery, and training opportunities. To access the Financial Edge Resource Center, select the **Resource Center** button in the top right corner of the program.

## **Updated How-to Documentation on Blackbaud.com**

• On the Blackbaud website, we have an <u>updated how-to documentation page</u> for *The Financial Edge*. In addition to the user guides, you also have information about the help file, system requirements, release notes, and more.