Release Notes: November 2015 (4.6)

Introducing the latest new features, enhancements, and data updates for Target Analytics **ResearchPoint!** We recommend you share this information with all **ResearchPoint** users in your organization.

Target Analytics Data Updates

Since our 4.5 release, we have refreshed the data for NOZA, FEC, GuideStar, CoreLogic, Dun & Bradstreet, Larkspur, and Marquis Who's Who.

Among the data refreshes, we want to highlight these significant updates:

- For NOZA, we added over 1 million new records. The total count of searchable nonprofit gifts is 115 million+.
- For GuideStar, we added over 5.5 million new records. These records improve the historical GuideStar data, bringing the total count to 31.5 million+ nonprofit connections.
- For Larkspur, you now have updated wealth indicator data for the top wealthiest individuals in the United States. Larkspur is the leading provider in comprehensive wealth information, including the identification of luxury items such as yachts and planes, and millionaire codes.

To minimize duplicates for the Larkspur data asset refresh, we made a few small updates on the database side of our program to prepare for the new data.

While the data source refresh happens in the database, what you should note is that you'll have the latest wealth indicator information when you screen or re-screen constituents.

Overall, when you perform WealthPoint screenings on a constituent's wealth and ratings record, you'll have the latest philanthropic gifts, political donations, nonprofit affiliations, real estate assets, wealth indicators, self-reported biographical data, and business affiliation records.

Introducing ResearchPoint Certification

Certify your knowledge of *ResearchPoint*, with our new ResearchPoint Certification program!

Once you complete all **ResearchPoint** Learn training classes, you can request access to a 50-question test, that assesses your knowledge of the software.

Upon verification that you have attended all classes under your own username, you will be able to take the exam which covers material from all classes.

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Pass your exam and you will receive a certificate recognizing your skill set, a branded badge to share with colleagues and on social networking sites, and earn the right to include bCRP in your signature! Best of all, the exam is complimentary to any client who has attended all **ResearchPoint** Learn classes.

How to Register for Classes

Register for **ResearchPoint** Learn classes through <u>Training Central</u>. In Training Central, include "ResearchPoint" in your search for training.

Once you are ready to request an exam, please email TATraining@blackbaud.com.

Raiser's Edge 7.95 Compatibility

We completed compatibility testing of **ResearchPoint** with **Raiser's Edge 7.95**. Improvements to the **Raiser's Edge**, do not conflict with your **ResarchPoint** software.

To review how to integrate *Raiesr's Edge* with *ResearchPoint*, review the <u>ResearchPoint how-todocumentation</u> on Blackbaud.com.

- Set Up Integration tip sheet
- Raiser's Edge Integration guide
- Configure the Raiser's Edge Integration video