

Release Notes: November 2016 (4.93)



Before you begin to use Target Analytics **ResearchPoint**, take a moment to review the following notes. It is important to share this information with all **ResearchPoint** users in your organization.

Organizational Units Task Removed

Users that have the Prospect Research Manager (PRM) role no longer have the **Organizational units** task available to them under **Configuration** on the Administration page. Due to the recent implementation of single sign-on (SSO) for **ResearchPoint**, it is no longer necessary for PRMs to perform tasks related to organizational units.

Target Analytics Data Updates

Since our 4.92 release, we have refreshed the data for Marquis Who's Who, NOZA, Federal Elections Commission (FEC), and Thomson Reuters Business Intelligence (TRBI) in our Target Analytics database. Now, when you perform WealthPoint screenings on a prospect's wealth and ratings record, or when you perform a screening on your research lists, you'll have the latest self-reported biographical data, philanthropic gifts, political donations, and income records.

Content Updated on Start Page

In this release of **ResearchPoint**, we've made a change to the start page content.

We removed the Case Central section, and replaced it with new content that links to the Target Analytics Community. You can use the Community to interact with fellow prospect researchers, fundraisers, and development officers. Post a question and watch as your peers and our experts weigh in with their best practices. You can even submit an idea for the **ResearchPoint** Development Team.

ResearchPoint Feedback

Do you want to influence the direction of the product? You can in the [Target Analytics Community](#). We're there with you in the community and we're listening for which features you want added or which existing functionality needs to be improved.

You can add a new idea, vote for ideas you want to see implemented, or respond to an existing idea with comments about what you need specifically. The more you tell us, the better we can prioritize and design the product around your organization's needs.

How do ideas get implemented? Ideas with the most likes are more heavily favored when we consider what we should put on our roadmap for **ResearchPoint**.

To see all the current user-posted ideas, from the Target Analytics Community home page, in the **Navigation Menu**, click **Ideas**. We look forward to hearing from you on how you need **ResearchPoint** improved!

Upcoming Updates to ResearchPoint

For the November 2016 release, we've been busy fixing bugs and making improvements behind the scenes. We've also continued updating our vendor data, with Who's Who, NOZA, FEC, and TRBI updated in October. While you may not currently see many updates when you use **ResearchPoint**, we're excited to tell you about new features we're developing for release in early 2017.

First, we're improving the way you can import when you have both scores and constituent information to update. Second, we're adding functionality to merge records, which will allow you to clean up duplicates in your system. This has been a longtime request from users in our community, and we are excited to finally work to deliver on this request.

Any questions or have feedback? Log in to the [Target Analytics Community](#) and share your thoughts.