

Blackbaud University Curriculum for

Blackbaud Altru®

To view all Altru Learning Paths click here.

Wondering which courses are best for your job role?

- Click here to explore recommended Learning Paths based on your job role
- Click here to explore Job Role descriptions



Training Opportunities for Learn More Subscriptions

In each LEARNING PATH, courses are listed in the order they should be taken	Virtual Instructor-Led	eLearning
<u>LEARNING PATH</u> : Fundamentals ← Click HEADERS TO VIEW LEARNING PATHS		
Fundamentals - Constituent and Revenue Records	•	•
Fundamentals - Sales	•	•
Fundamentals - Memberships	•	•
Altru Fundamentals Exam 2024		•
LEARNING PATH: Fundraising		
Mastering Record Management	•	
Structuring Your Fundraising Program		•
Moves Management		•
Membership Program Management		•
Retaining Members	•	
Special Events		•
LEARNING PATH: Sales Management		
Fundamentals - Sales	•	•
Managing Sales Orders		•
Designing Effective Programs		•
Group Sales Reservations	•	
Financial Reconciliation and Reporting		•



In each LEARNING PATH, courses are listed in the order they should be taken	Virtual Instructor-Led	eLearning
LEARNING PATH: Marketing and Communication		
Effective Communication		•
Membership Communications	•	
Building Effective Web Forms		•
LEARNING PATH: Data Analysis		
Query 1	•	
Query 2	•	
Reporting		•
Database Cleanup - Duplicates	•	
LEARNING PATH: Blackbaud Merchant Services		
Blackbaud Merchant Services: Basics of the Web Portal		•
Integration: Basics of Processing Payments with Blackbaud Merchant Services		•
LEARNING PATH: Target Analytics		
Target Analytics: Basics of Modeling		•
Target Analytics: Basics of Affluence Insight		•
Target Analytics: Basics of Advanced Direct Marketing Analytics		•

CERTIFICATION

• Take the Altru Fundamentals Exam and get Blackbaud Certified®

eLEARNING BASICS

• View the <u>Altru **Basics** Learning Path</u>

ORGANIZATIONAL BEST PRACTICES

- Build your business acumen and social good expertise with these non-product-specific courses
- View the <u>Organizational Best Practices Learning Path</u>

Continued on next | Return to p. 1





Additional Training Opportunities

for Learn Everything Subscriptions

Courses that Support Microsoft Product Use

These instructor-led, hands-on courses support Microsoft Excel and Word. Boost your organization's productivity with targeted hands-on learning.

LEARNING PATH: Microsoft Product Training



North Star Sessions

Get expert guidance from leaders in the social good sector. These insightful and instructive video sessions are available on-demand, 24/7.

LEARNING PATH: North Star Sessions



Role-Based Learning Paths

Use the **Learning Paths** table below to help you determine which courses to take.

Learning Paths are listed in recommended order, beginning with Fundamentals.

Each Learning Path identifies one or more occupational job roles for which training is recommended. To confirm which occupational roles match your job description, refer to the **Job Role Descriptions** information that appears below the **Learning Paths** table.

Learning Paths

Click on a Learning Path below to view the associated courses	OCCUPATIONAL JOB ROLE *Job Role Descriptions on the next page							
	Guest Services	Membership	Group Sales	Marketing	Education	Fundraising	Executive	DBA
<u>Fundamentals</u>	~	~	V	~	~	~	~	~
Fundraising	~	~	V	~		V	~	V
Sales Management	~	~	~		~	~		~
Marketing and Communication		~		~		V		~
Data Analysis			~	~		~		~

Job Role Descriptions ▼ next page | Return to p.1





Return to Role-Based Learning Paths

Job Role Descriptions

Guest Services

- Performs sales transactions in person and over the phone
- Serves as first point of contact for visitors and guests

Membership

- Plans and implements membership programs
- Communicates regularly with members through mail and email

Group Sales

- Organizes, plans, and executes group visits or facility rentals
- Manages payment and reporting for group sales and facility rentals

Marketing

- Uses multiple channels to communicate with visitors, members, and the public
- Ensures proper brand standards are followed in all communications

Education

- Schedules and implements programs, classes, and camps
- Reports on attendance and revenue related to events

Fundraising

- Performs gift data entry and reporting
- Maintains and develops relationships with donors and prospects

Executive

Provides leadership in core areas, such as strategy and program delivery, to enable long-term vision achievement

DRA

- Maintains the database, including system configuration, security configuration, and global processes
- Ensures database integrity and efficiency

Return to Role-Based Learning Paths

Return to p. 1

